

# Investment Notification Form



This document is important, commission payments cannot be processed without this form. Please download and complete the form below and send to **info@avifundsolutions.com** or post to AVI Fund Solutions, Knox House, 16-18 Finch Road, Douglas, Isle of Man IM1 2PT.

## Investment product(s) and amount(s)

Your name:
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Your email address:
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### Please indicate chosen fund

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Amount:	Date:	Amount:	Date:
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Amount:	Date:	Amount:	Date:
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Amount:	Date:	Amount:	Date:
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### Investor details

Investor name:
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### Intermediary details

Intermediary name:
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### Commission

Initial %:
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Platform name:
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Sales adviser name:
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Trail %:
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Policy number:
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Additional information:
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Rebated %:
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Please note the policy number is crucial and without this we are unable to track the investment(s) on your behalf.